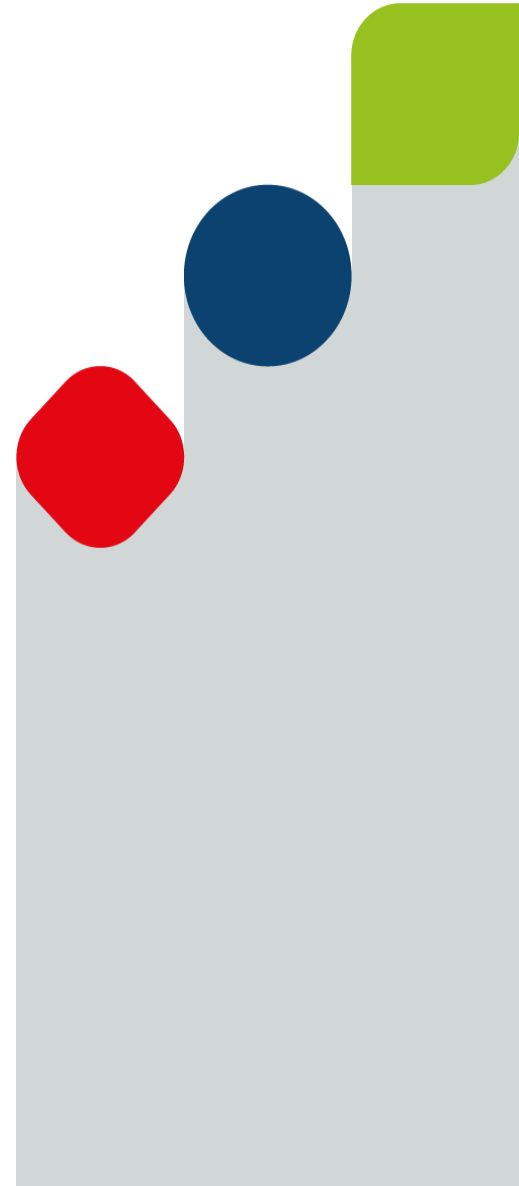


1Q 2026 Financial Results Briefing

07.05.2026



Disclaimer



These materials have been prepared by LOTTE Chemical Titan Holding Berhad (“LCT” or the “Company”) solely for informational purposes and are strictly confidential and may not be reproduced or redistributed to any other person.

It is not the Company’s intention to provide, and you may not rely on these materials as providing, a complete or comprehensive analysis of the Company’s financial position or prospects. No reliance may be placed for any purposes whatsoever on the information set forth in these materials or on its completeness. All third party information and statistical data in these materials have been obtained from sources the Company believes to be reliable. Although care has been taken to ensure that the facts stated in these materials are accurate, and that the opinions expressed are fair and reasonable, the Company nor its respective affiliates, advisers and representatives are not under any obligation to update or keep current the information contained in these materials subsequent to the date hereof. Accordingly, no representation or warranty, express or implied, is made or given by or on behalf of the Company or any of its respective directors and affiliates, or any other person, as to the accuracy or completeness of, or any errors or omissions in, the information or opinions expressed herein and no such person assumes any responsibility or liability for such information or opinions expressed herein.

None of the Company or any of its respective members, directors, officers or employees nor any other person accepts any liability whatsoever for any loss howsoever arising from any use of these materials or their contents or otherwise arising in connection therewith.

These materials contain historical information of the Company which should not be regarded as an indication of future performance or results. These materials also contain forward-looking statements that are, by their nature, subject to significant risks and uncertainties. These forward-looking statements reflect the Company’s current views with respect to future events which the Company believes to be reasonable based on currently available information and are not a guarantee of future performance or results. Actual results, performance or achievements of the Company may differ materially from any future results, performance or achievements expressed or implied by such forward-looking statements which may be due to for example, increase in capital costs, delay in projects, reduction in profit margins, sales revenue or production volume and unforeseen events. Such forward-looking statements are based on numerous assumptions regarding the Company’s present and future business strategies and the environment in which the Company will operate in the future, and must be read together with such assumptions and the Company gives no assurance that the Company’s current views are correct.

Predictions, projections or forecasts of the economy or economic trends of the markets are not necessarily indicative of the future or likely performance of the Company, and the forecast financial performance of the Company is not guaranteed. You are cautioned not to place undue reliance on these forward-looking statements.

No part of these materials shall form the basis of, or be relied upon in connection with, any contract, commitment or investment decision whatsoever.

YOU ARE NOT AUTHORIZED AND YOU MAY NOT REPRODUCE OR DISTRIBUTE THIS DOCUMENT, ELECTRONICALLY OR OTHERWISE, TO ANY OTHER PERSON WITHOUT THE PRIOR WRITTEN CONSENT OF LCT.

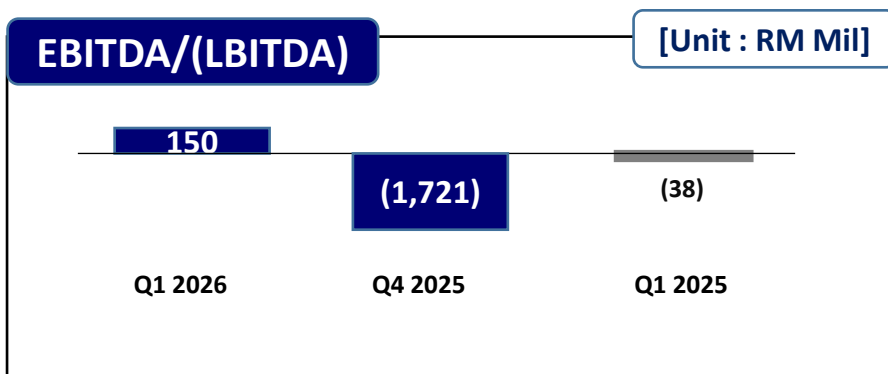
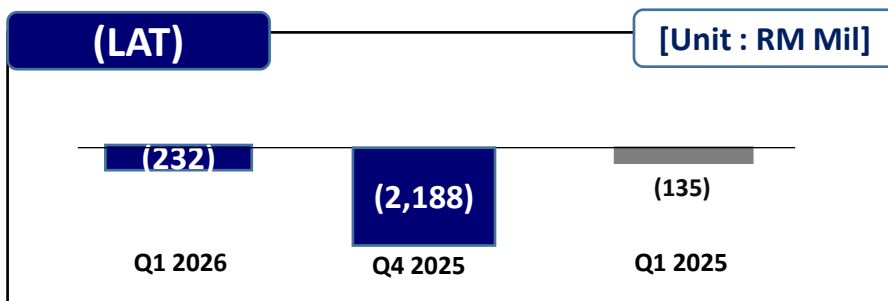
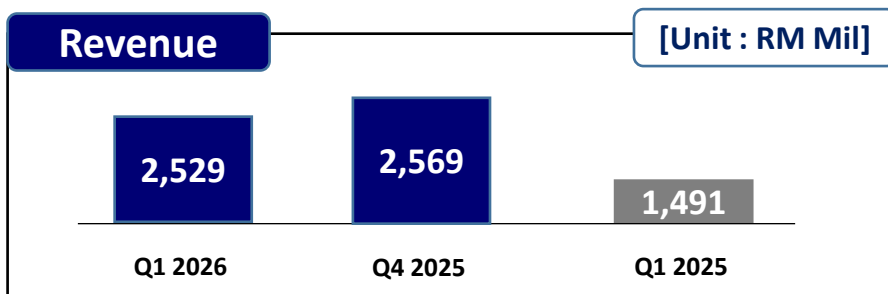
Income Statement – 1Q 2026



(Unit: RM mil)

	1Q 2026	4Q FY25	1Q FY25	YoY Change %	QoQ Change %
Sales Revenue	2,529	2,569	1,491	69.6%	(1.6%)
Sales Volume (KMT)	741	788	325	128.1%	(6.0%)
EBITDA/(LBITDA)	150	(1,721)	(38)	494.7%	108.7%
EBITDA/(LBITDA) Margin (%)	5.9%	(67.0%)	(2.5%)	8.4p	72.9p
Net Loss	(232)	(2,188)	(135)	(71.9%)	89.4%
Net Loss Margin (%)	(9.2%)	(85.2%)	(9.1%)	(0.1p)	76.0p

Summary



Q1 2026 Financial Performance

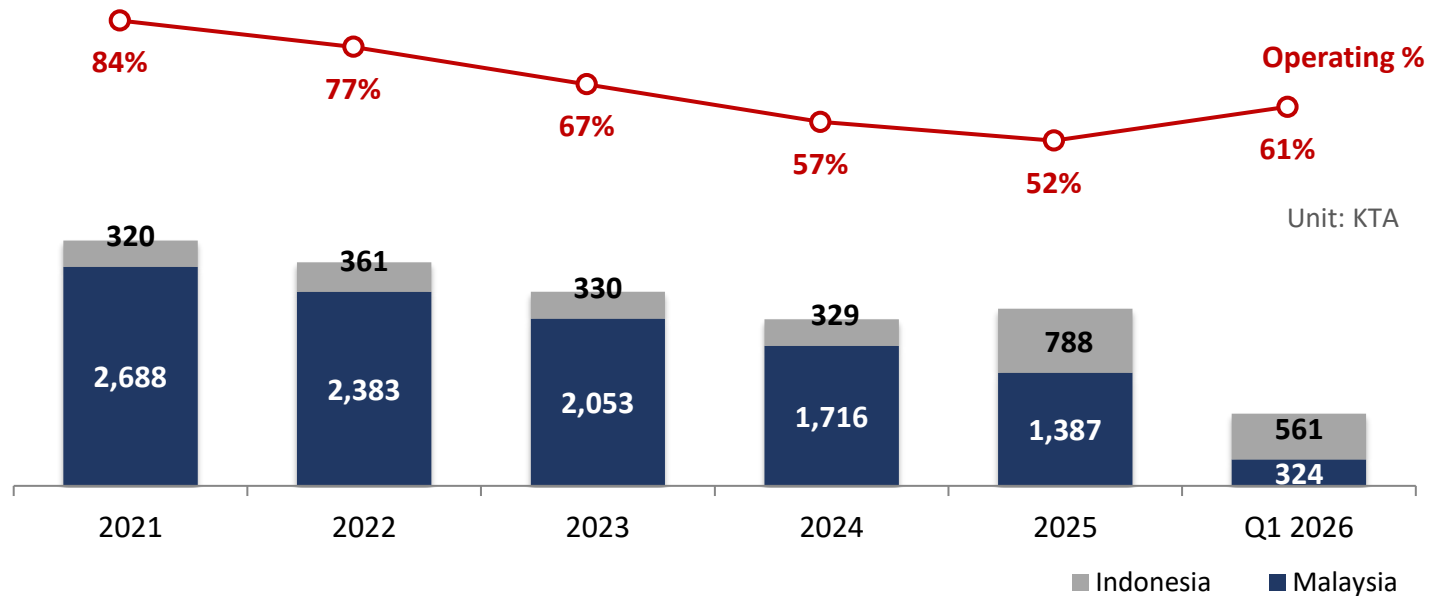
Q1 2026 vs Q1 2025 (Y-o-Y)

- Increase of revenue mainly due to (RM 1,491 m → RM 2,529 m, ↑ RM 1,038 m, 70%)
 - Higher sales volume, mainly contributed by Lotte Chemical Indonesia New Ethylene (LINE) project which commenced commercial operations in Oct 2025
 - Offset by weakening in both USD against MYR and product average selling price
- Increase of net loss mainly due to: (RM -135 m → RM -232 m, ↓ RM -97 m)
 - Higher depreciation and interest expenses following the commercialization of LINE project
 - Loss contribution from an associate

Q1 2026 vs Q4 2025 (Q-o-Q)

- Decrease of revenue mainly due to (RM 2,569 m → RM 2,529 m, ↓ RM -40 m, -1.6%)
 - Lower sales volume
 - Weakened USD against MYR
 - Offset by higher average product selling price
- Decrease of net loss due to (RM -2,188 m → RM -232 m, ↑ RM 1,956 m)
 - Absence of impairment loss on property, plant and equipment and right-of-use assets
 - Improved margin spreads in the Olefins & Derivatives segment
 - Higher reversal of inventories write-downs to net realizable value
 - Lower depreciation charges
 - Decrease in the share of losses from an associate

Manufacturing Performance – Production Volume & Operating Rate



Barring any unforeseen circumstances, **the operating rate for FY2026 is projected to be around 60% and 65%.**
This guidance may be adjusted from time to time.

Financial Ratios

as at 31 March 2026



Net Asset Per Share
RM 2.80



Cash and Cash Equivalents
RM 1.26 Bil



Total Borrowings
RM 11.74 Bil*



Debt-to-Equity Ratio
1.34x



Debt-to-Asset Ratio
0.54x



Net Gearing
1.20x



Total Assets
RM 21.6 Bil



Total Equity
RM 8.7 Bil



Total Liabilities
RM 12.9 Bil

**Conventional debts*

Borrowings Breakdown

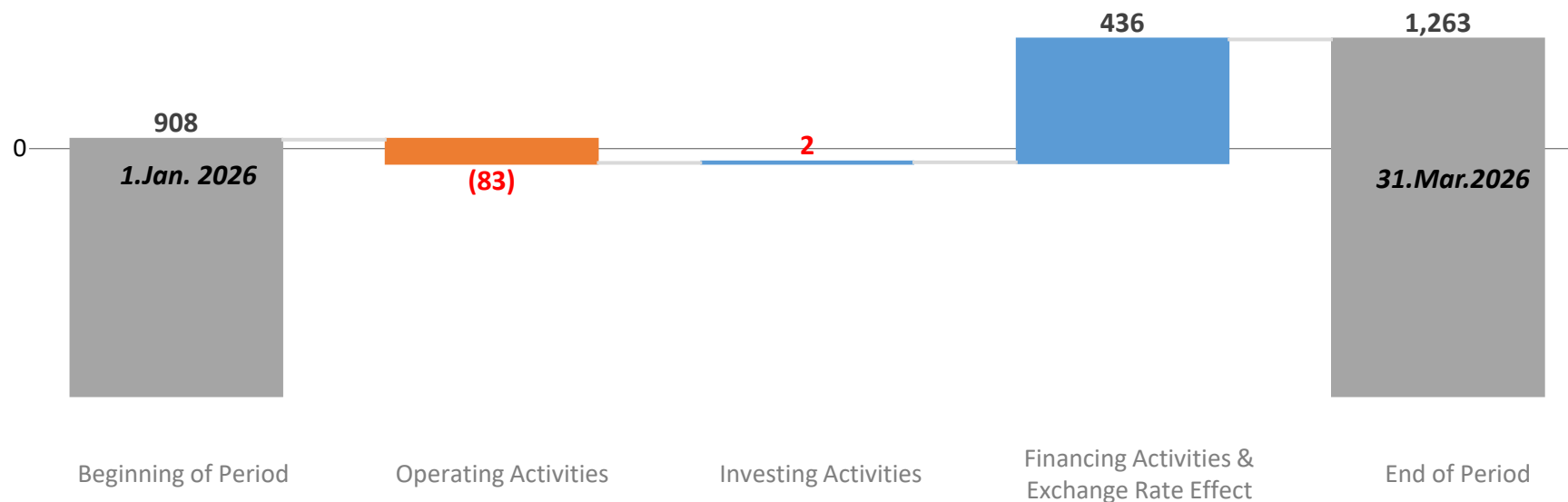


	As at 31 March 2026		
	USD'000	RM'000	
US Dollar			
-Revolving credits - Unsecured	50,000	202,100	
-Invoices financing - Unsecured	506,404	2,046,883	
-Bill discounting - Unsecured	-	-	
Ringgit Malaysia			
-Bankers' acceptances - Unsecured		74,900	
-Invoices financing – Unsecured		50,450	▶ Mainly for working capital
-Term loan – Secured	166,019	671,048	▶ Mainly for LINE Project
Total Short-term Borrowings		3,045,381	
US Dollar			
-Term loan - Secured	2,151,151	8,694,951	▶ Mainly for LINE Project
Total Long-term Borrowings		8,694,951	
Total Borrowings		11,740,332	▶ Translating into a net gearing of 1.20x

Cumulative Cash Flow as at 31 March 2026

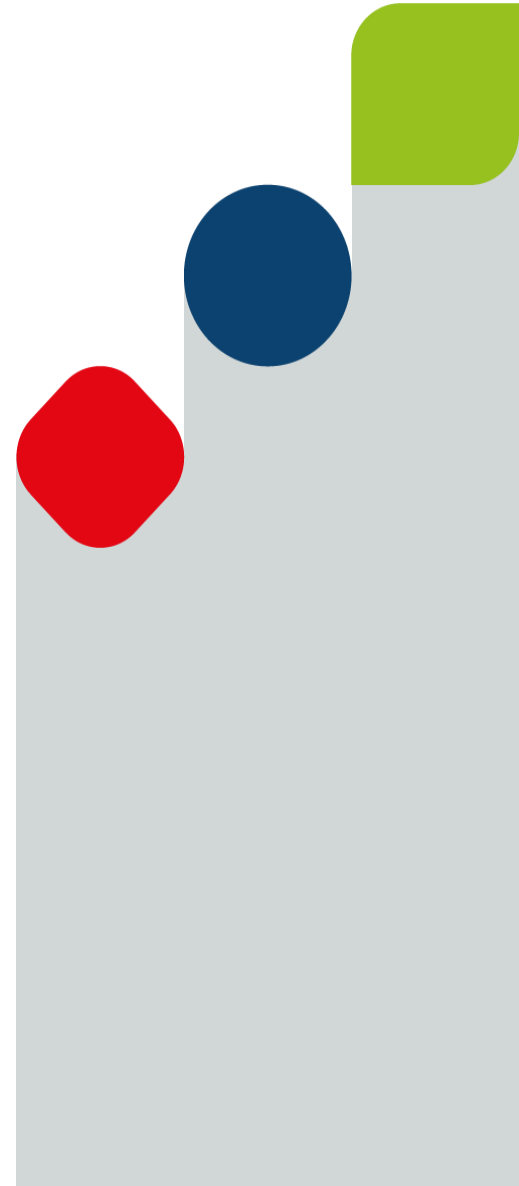


Unit: RM mil



- Operating activities : Mainly net cash used in operations
- Investing activities : Mainly for acquisition of property, plant and equipment (PPE)
- Financing activities : Net proceeds from borrowings, positive effect of exchange rate changes, offset by payment of transaction costs in relation to term loan

Value Creation Strategies





BUSINESS SUSTAINABILITY &

E

1 Carbon Policy Compliance

- Ensure compliance with regulations relating to carbon emissions

2 Carbon Management

- Manage Greenhouse Gas (GHG) Emissions and carbon emission related initiatives

3 Resource Management

- Efficient resource management

4 Circular Economy

- Explore circular economy initiatives with relevant stakeholders

S

5 Health & Safety

- Implementation of Occupational Health, Safety and Environment (OHSE) initiatives and safety training programs

6 Human Capital Development

- Continue to develop Human Capital Development initiatives and ensure Human Rights and Fair Employment Practices

7 Mutual Growth

- Focus on P.E.A.C.E. (People, Education, Aid, Community, Environment) CSR Programmes
- Supply chain management

G

8 Compliance & Corporate Governance

- Ensure compliance with applicable laws, regulations and practices within the Group including:
 - Business Ethics & Code of Conduct (BECOC)
 - Anti-Bribery & Anti-Corruption (ABAC) Framework
 - Whistleblowing Policy
 - Data Security Protection protocols
 - Revised Malaysian Code on Corporate Governance (MCCG)

9 Risk Management

- Effectively manage the Enterprise Risk Management Framework



Question and Answer



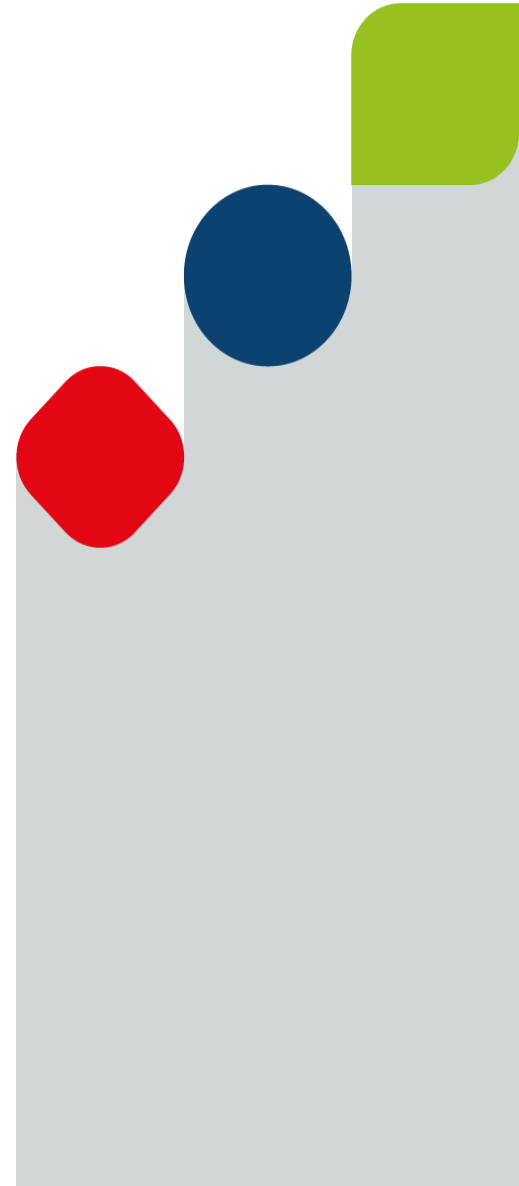
MISSION

사랑과 신뢰를 받는
제품과 서비스를 제공하여
인류의 풍요로운 삶에 기여한다

We enrich people's lives by providing
superior products and services that
our customers love and trust



Appendix



Historical Financial Performance



Unit: RM mil

Indicators	FY 2024					FY2025					FY2026
	1Q	2Q	3Q	4Q	12M	1Q	2Q	3Q	4Q	12M	1Q
Revenue	1,918	1,778	1,946	1,793	7,435	1,491	1,436	2,445	2,569	7,941	2,529
Sales Vol. (KMT)	387	351	404	403	1,545	325	342	692	788	2,147	741
EBITDA	-61	-156	-93	-507	-816	-38	-56	-78	-1,721	-1,892	150
Net Profit	-189	-261	-245	-522	-1,218	-135	-189	-193	-2,187	-2,705	-232
EPS (Sen)	-8	-11	-11	-22	-52	-6	-8	-7	-72	-93	-5



For any queries on Investor Relations matters,
you can contact the following directly:

Investor Relations

communication@lottechem.my

Lot 29.01, Level 29, 1 Powerhouse,
No. 1, Persiaran Bandar Utama,
Bandar Utama, 47800 Petaling Jaya, Selangor.