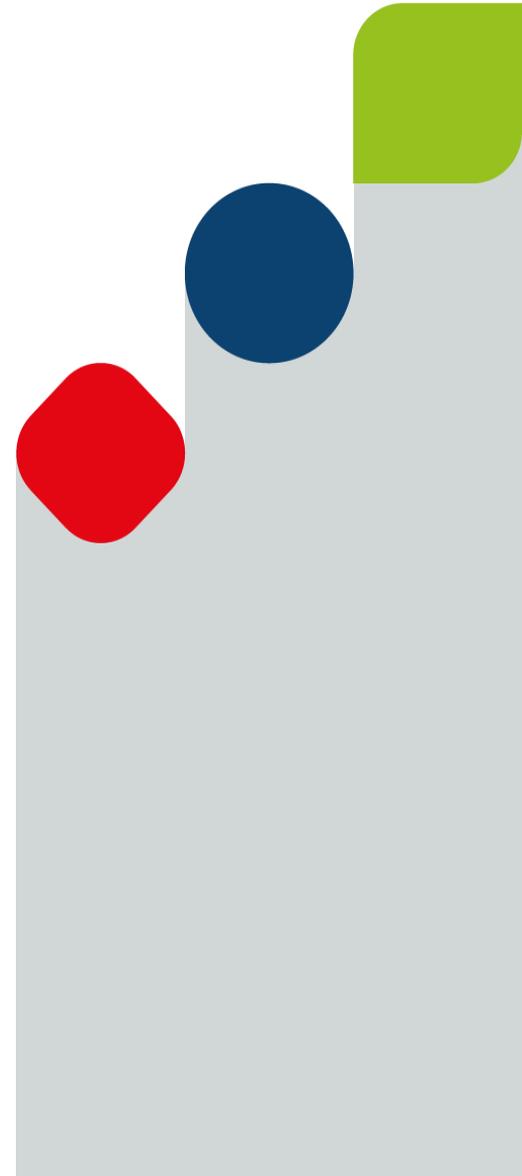


4Q 2025 Financial Results Briefing

25.02.2026



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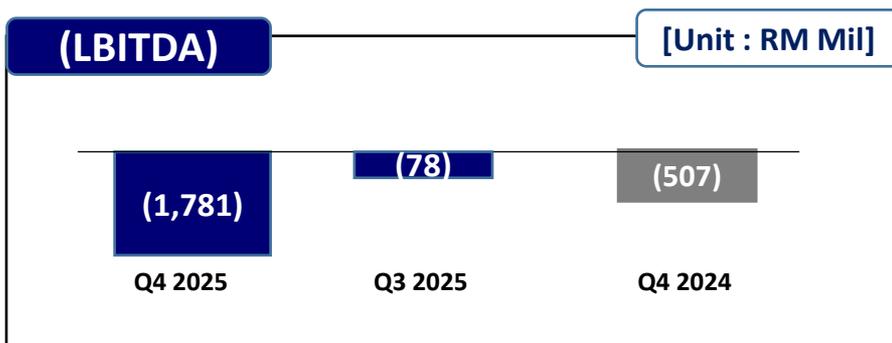
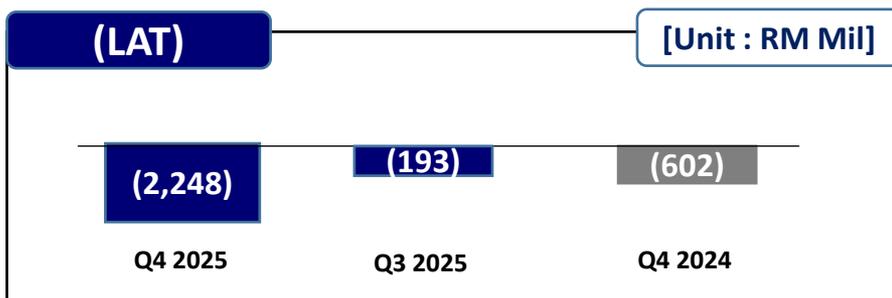
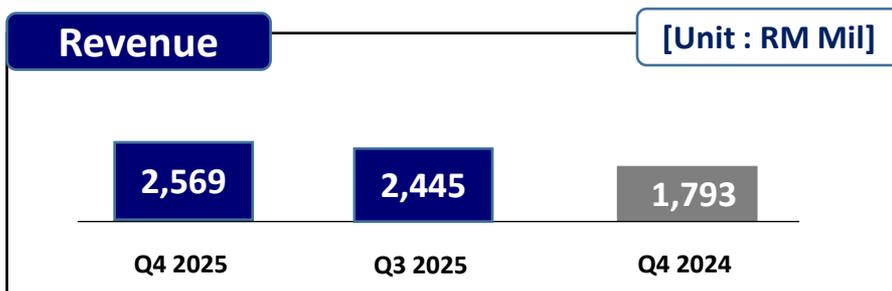
Income Statement – 4Q FY2025



Unit: RM mil

	4Q FY25	3Q FY25	4Q FY24	YoY Change %	QoQ Change %
Sales Revenue	2,569	2,445	1,793	43.3%	5.1%
Sales Volume (KMT)	788	692	403	95.5%	13.9%
LBITDA	(1,781)	(78)	(507)	251%	2,183%
LBITDA Margin (%)	(69.3%)	(3.2%)	(28.3%)	(41.0p)	(66.1p)
Net Loss	(2,248)	(193)	(602)	273%	1,065%
Net Loss Margin (%)	(87.5%)	(7.9%)	(33.6%)	(53.9p)	(79.6p)

Summary



Q4 2025 Financial Performance

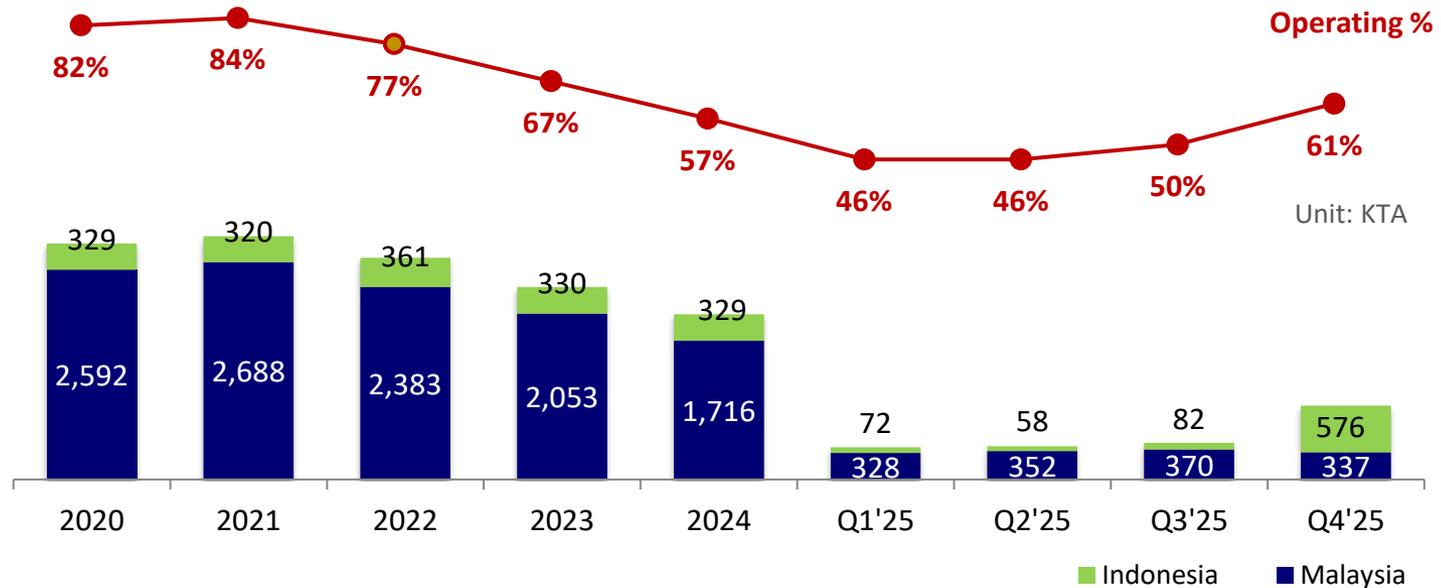
Q4 2025 vs Q4 2024 (Y-o-Y)

- Higher revenue mainly due to
(RM 1,793 m → RM 2,569 m , ↑ RM 776 m , 43%)
 - Higher sales volume, mainly contributed by Lotte Chemical Indonesia New Ethylene (LINE) project
 - Offset by weakening in average selling price
- Higher net loss mainly due to:
(RM -602 m → RM -2,248 m , ↑ RM -1,646 m)
 - Impairment loss on property, plant and equipment and right-of-use assets
 - Margin spread compression
 - Changes in inventories write-down to net realizable value
 - Additional depreciation and interest expenses upon commissioning of LINE project.

Q4 2025 vs Q3 2025 (Q-o-Q)

- Higher revenue mainly due to
(RM 2,445 m → RM 2,569 m , ↑ RM 124 m , 5%)
 - Higher sales volume
 - Offset by weakening in average selling price
- Higher net loss due to
(RM -193 m → RM -2,248 m , ↑ RM -2,055 m)
 - Impairment loss on property, plant and equipment and right-of-use assets
 - Margin spread compression
 - Changes in inventories write-down to net realizable value
 - Additional depreciation and interest expenses upon commissioning of LINE project.

Manufacturing Performance – Production Volume & Operating Rate



Barring any unforeseen circumstances, the **operating rate for FY2026 is projected to be between 65% and 70%**.
This guidance may be adjusted from time to time.

Financial Ratios

as at 31 December 2025



Net Asset Per Share
RM 2.85



Cash and Cash Equivalents
RM 0.94 Bil



Total Borrowings
RM 11.31 Bil*



Debt-to-Equity Ratio
1.26x



Debt-to-Asset Ratio
0.52x



Net Gearing
1.16x



Total Assets
RM 21.8 Bil



Total Equity
RM 8.9 Bil



Total Liabilities
RM 12.8 Bil

**Conventional debts*

Borrowings Breakdown

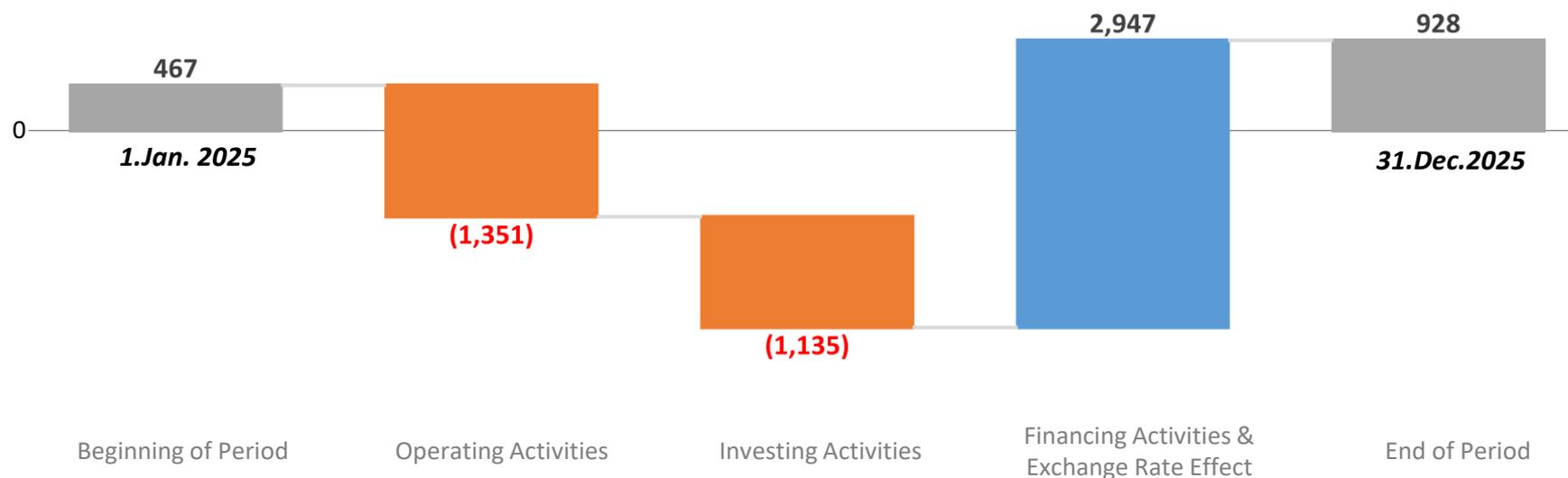


	As at 31 December 2025		
	USD'000	RM'000	
US Dollar			
-Revolving credits - Unsecured	50,000	202,800	
-Invoices financing - Unsecured	383,580	1,555,801	
-Bill discounting - Unsecured	-	-	
Ringgit Malaysia			
-Bankers' acceptances - Unsecured		33,050	
-Invoices financing – Unsecured		134,780	▶ Mainly for working capital
-Term loan – Secured	165,485	671,208	▶ Mainly for LINE Project
Total Short-term Borrowings		2,597,639	
US Dollar			
-Term loan - Secured	2,148,472	8,714,202	▶ Mainly for LINE Project
Total Long-term Borrowings		8,714,202	▶ Translating into a net gearing of 1.16x
Total Borrowings		11,311,841	

Cumulative Cash Flow as at 31 December 2025

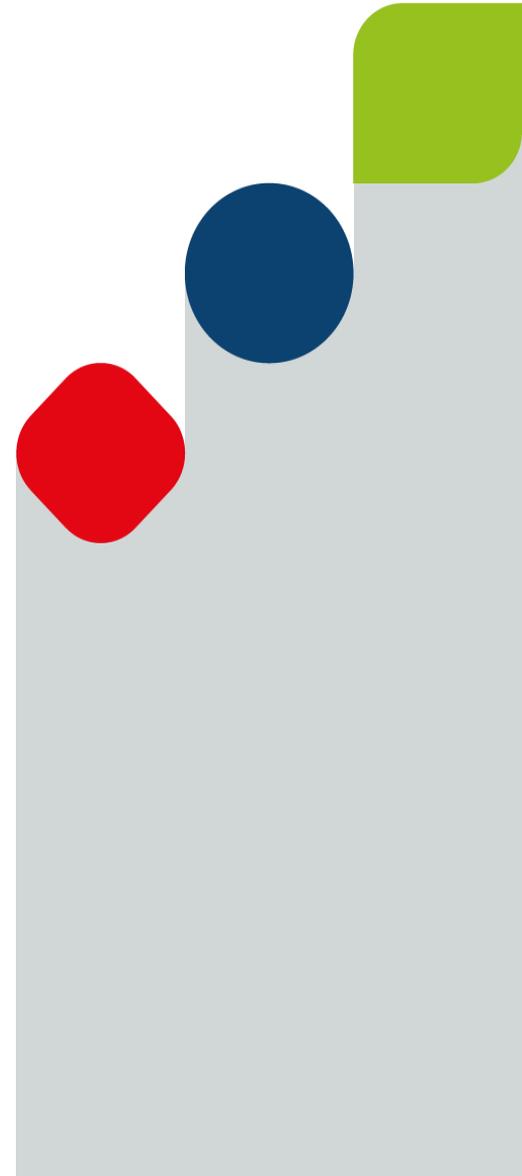


Unit: RM mil



- Operating activities : Mainly net cash used in operations
- Investing activities : Mainly for acquisition of property, plant and equipment (PPE)
- Financing activities : Net proceeds from borrowings, positive effect of exchange rate changes, offset by payment of transaction costs in relation to term loan

Value Creation Strategies





BUSINESS SUSTAINABILITY &

E

1 Carbon Policy Compliance

- Ensure compliance with regulations relating to carbon emissions

2 Carbon Management

- Manage Greenhouse Gas (GHG) Emissions and carbon emission related initiatives

3 Resource Management

- Efficient resource management

4 Circular Economy

- Explore circular economy initiatives with relevant stakeholders

S

5 Health & Safety

- Implementation of Occupational Health, Safety and Environment (OHSE) initiatives and safety training programs

6 Human Capital Development

- Continue to develop Human Capital Development initiatives and ensure Human Rights and Fair Employment Practices

7 Mutual Growth

- Focus on P.E.A.C.E. (People, Education, Aid, Community, Environment) CSR Programmes
- Supply chain management

G

8 Compliance & Corporate Governance

- Ensure compliance with applicable laws, regulations and practices within the Group including:
 - Business Ethics & Code of Conduct (BECOC)
 - Anti-Bribery & Anti-Corruption (ABAC) Framework
 - Whistleblowing Policy
 - Data Security Protection protocols
 - Revised Malaysian Code on Corporate Governance (MCCG)

9 Risk Management

- Effectively manage the Enterprise Risk Management Framework



Question and Answer



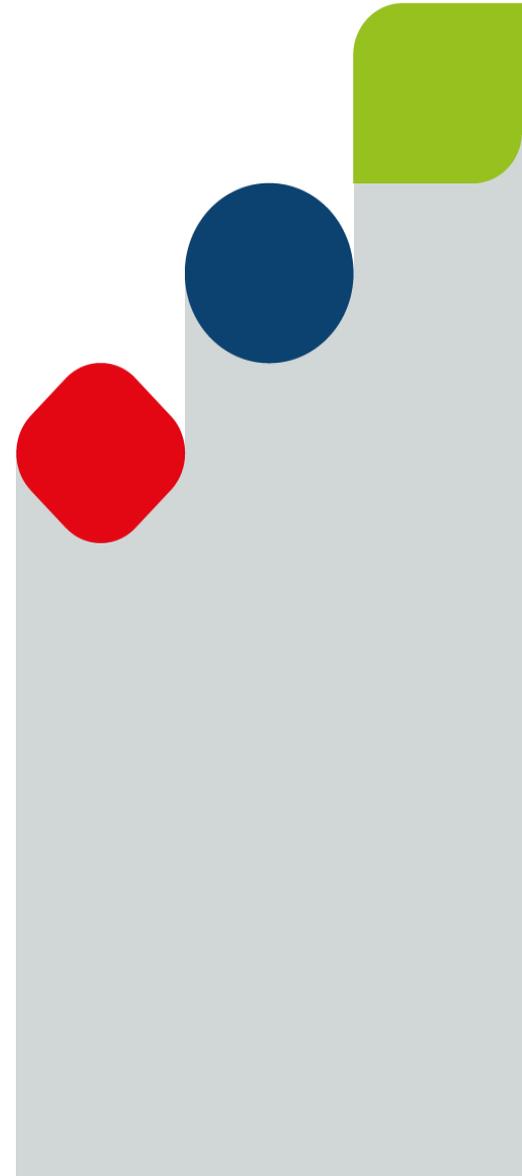
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사랑과 신뢰를 받는
제품과 서비스를 제공하여
인류의 풍요로운 삶에 기여한다

We enrich people's lives by providing
superior products and services that
our customers love and trust



Appendix



Historical Financial Performance



Unit: RM mil

Indicators	FY 2023					FY 2024					FY2025				
	1Q	2Q	3Q	4Q	12M	1Q	2Q	3Q	4Q	12M	1Q	2Q	3Q	4Q	12M
Revenue	1,971	1,858	1,961	1,856	7,646	1,918	1,778	1,946	1,793	7,435	1,491	1,436	2,445	2,569	7,941
Sales Vol. (KMT)	425	400	436	387	1,649	387	351	404	403	1,545	325	342	692	788	2,147
EBITDA	-110	-262	99	-84	-357	-61	-156	-93	-507	-816	-38	-56	-78	-1,781	-1,953
Net Profit	-232	-328	-56	-197	-813	-189	-261	-245	-522	-1,218	-135	-189	-193	-2,248	-2,765
EPS (Sen)	-10	-14	-2	-8	-34	-8	-11	-11	-22	-52	-6	-8	-7	-73	-94



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