3Q 2026
Financial Results Briefing

05.11.2026

LOTTE CHEMICAL TITAN

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Income Statement – 3Q 2026

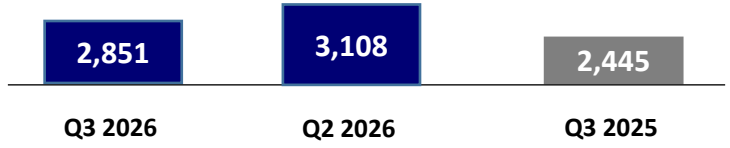
(Unit: RM mil)

	3Q 2026	2Q 2026	3Q FY25	YoY Change %	QoQ Change %
Sales Revenue	2,851	3,108	2,445	16.6%	(8.3%)
Sales Volume (KMT)	656	618	692	(5.2%)	6.1%
LBITDA	(85)	(73)	(78)	(8.9%)	(16.4%)
LBITDA Margin (%)	(3.0%)	(2.3%)	(3.2%)	0.2p	(0.7p)
Net Loss	(430)	(402)	(193)	(123.3%)	(7.1%)
Net Loss Margin (%)	(15.1%)	(12.9%)	(7.9%)	(7.2p)	(2.2p)

Summary

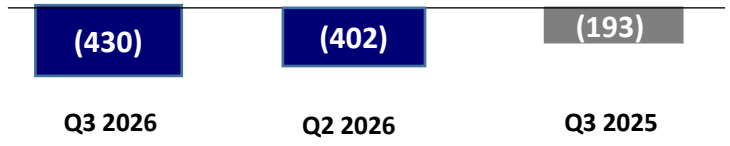
Revenue

[Unit : RM Mil]



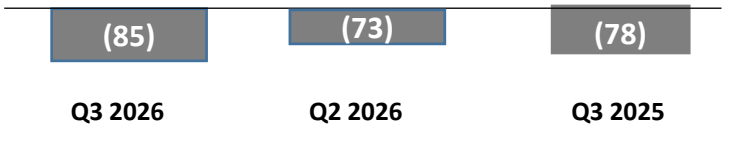
LAT

[Unit : RM Mil]



LBITDA

[Unit : RM Mil]



Q3 2026 Financial Performance

Q3 2026 vs Q3 2025 (Y-o-Y)

- Increase of revenue mainly due to
  (RM 2,445 m → RM 2,851 m , ↑ RM 406 m, 16.6%)
  - Higher average selling prices
  - Offset by lower sales volume and the weakening of US Dollar against Ringgit Malaysia.

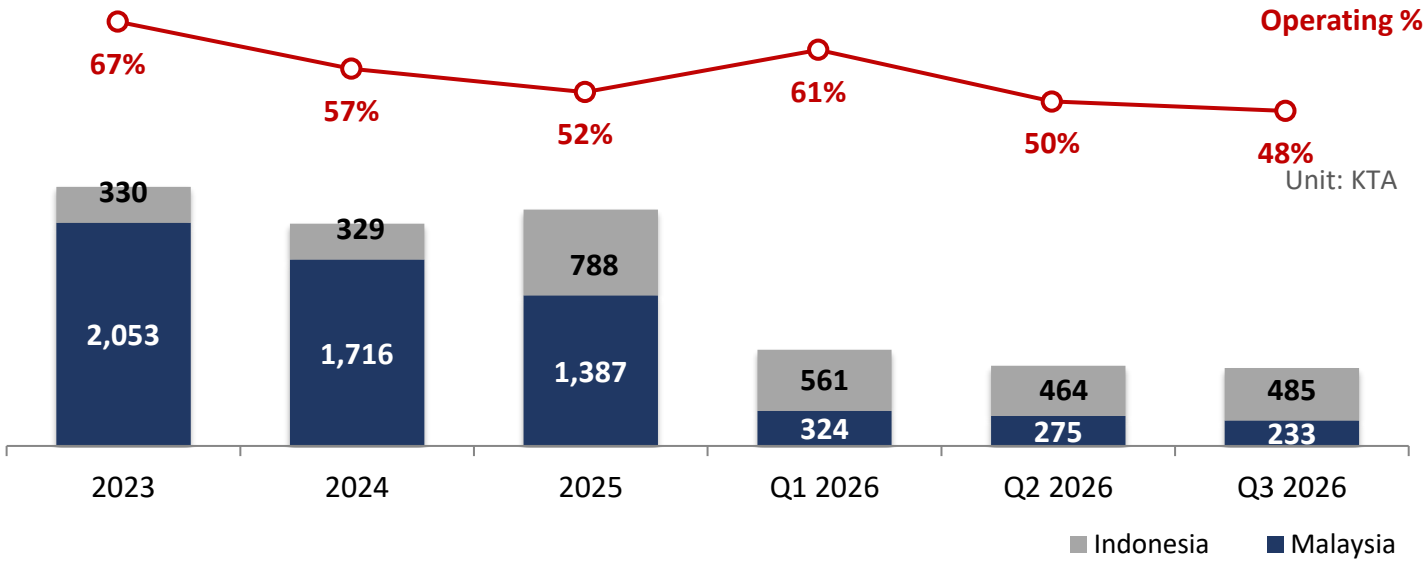
- Increase of net loss mainly due to:
  (RM -193 m → RM -430 m, ↓ RM -237m, -123.3%)
  - Margin spread compression
  - Additional depreciation and interest expenses following the commercialisation of LINE project
  - Offset by the reversal of previous inventory write-downs to net realisable value and share of profit from an associate company, LC USA

Q3 2026 vs Q2 2026 (Q-o-Q)

- Decrease of revenue mainly due to
  (RM 3,108 m → RM 2,851 m , ↓ RM 257m, -8.3%)
  - Lower average selling prices
  - Offset by higher sales volume

- Increase of net loss due to
  (RM -402 m → RM - 430m, ↓ RM -28m, -7.1%)
  - Margin compression and reduced profit contribution from associate company, LC USA
  - Offset by the reversal of previous inventory write-downs to net realisable value and lower foreign exchange loss

Manufacturing Performance – Production Volume & Operating Rate



Barring any unforeseen circumstances, the **operating rate for FY2026 is projected to be between 50% to 55%.**
This guidance may be adjusted from time to time.

Financial Ratios as at 30 September 2026

Net Asset Per Share
RM 2.64

Cash and Cash Equivalents
RM 0.75 Bil

Total Borrowings
RM 12.10 Bil*

Debt-to-Equity Ratio
1.51x

Debt-to-Asset Ratio
0.56x

Net Gearing
1.42x

Total Assets
RM 21.45 Bil

Total Equity
RM 7.99 Bil

Total Liabilities
RM 13.46 Bil

**Conventional debts*

Borrowings Breakdown

	As at 30 September 2026	
	USD'000	RM'000
US Dollar		
-Revolving credits - Unsecured	32,000	130,592
-Invoices financing - Unsecured	510,343	2,082,710
Ringgit Malaysia		
-Bankers' acceptances - Unsecured		94,939
-Invoices financing – Unsecured		64,450
-Term loan – Secured	176,956	722,156
Total Short-term Loans and Borrowings		**3,094,847**
US Dollar		
-Shareholder loan - Unsecured	150,000	612,150
-Term loan - Secured	2,057,139	8,395,183
Total Long-term Loans		9,007,333
Total Loans and Borrowings		**12,102,180**

▶ Mainly for **working capital**

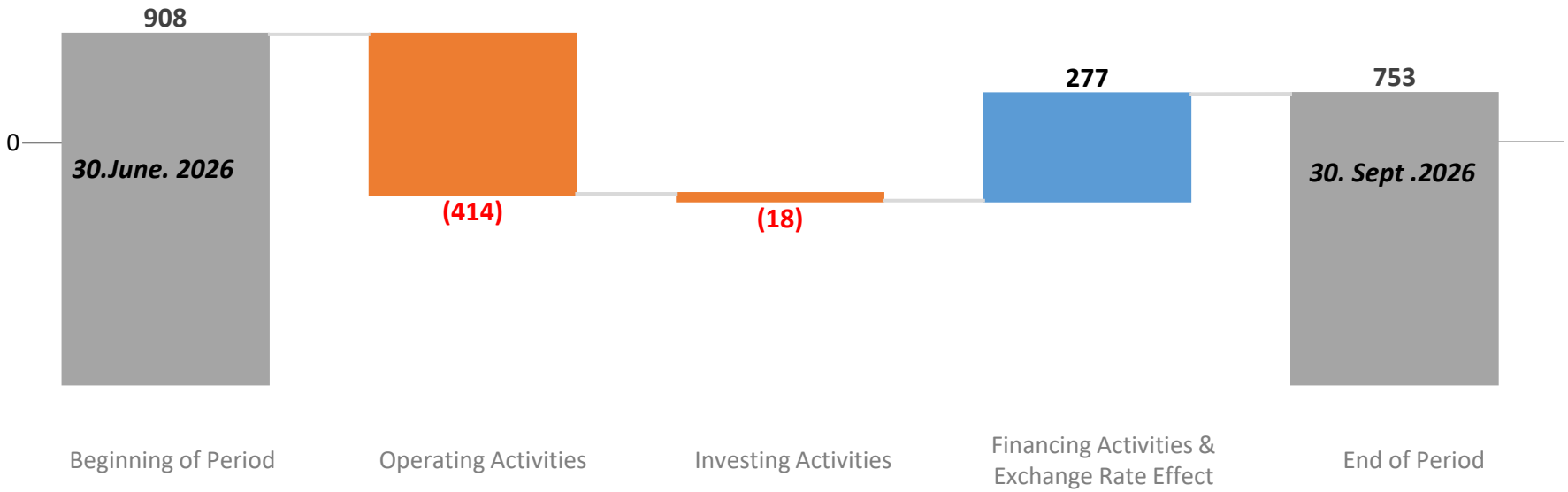
▶ Mainly for **LINE Project**

▶ Mainly for **LINE Project**

▶ Translating into a net gearing of **1.42x**

Cumulative Cash Flow as at 30 September 2026

Unit: RM mil



- Operating activities : Mainly net cash used in operations
- Investing activities : Mainly for acquisition of property, plant and equipment (PPE)
- Financing activities : Net proceeds from borrowings, positive effect of exchange rate changes, offset by payment of transaction costs in relation to term loan

Value Creation Strategies

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Sustainability Strategy

BUSINESS SUSTAINABILITY &

E

1 Carbon Policy Compliance

- Ensure compliance with regulations relating to carbon emissions

2 Carbon Management

- Manage Greenhouse Gas (GHG) Emissions and carbon emission related initiatives

3 Resource Management

- Efficient resource management

4 Circular Economy

- Explore circular economy initiatives with relevant stakeholders

S

5 Health & Safety

- Implementation of Occupational Health, Safety and Environment (OHSE) initiatives and safety training programs

6 Human Capital Development

- Continue to develop Human Capital Development initiatives and ensure Human Rights and Fair Employment Practices

7 Mutual Growth

- Focus on P.E.A.C.E. (People, Education, Aid, Community, Environment) CSR Programmes
- Supply chain management

G

8 Compliance & Corporate Governance

- Ensure compliance with applicable laws, regulations and practices within the Group including:
  - Business Ethics & Code of Conduct (BECOC)
  - Anti-Bribery & Anti-Corruption (ABAC) Framework
  - Whistleblowing Policy
  - Data Security Protection protocols
  - Revised Malaysian Code on Corporate Governance (MCCG)

9 Risk Management

- Effectively manage the Enterprise Risk Management Framework

Question and Answer

MISSION

사랑과 신뢰를 받는
제품과 서비스를 제공하여
인류의 풍요로운 삶에 기여한다

We enrich people's lives by providing
superior products and services that
our customers love and trust

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Appendix

LOTTE CHEMICAL TITAN

IR Contact

For any queries on Investor Relations matters,
you can contact the following directly:

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